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October 30, 2026

Consolidated Financial Results for the Six Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: MORITA HOLDINGS CORPORATION
Listing: Tokyo Stock Exchange
Securities code: 6455
URL: https://www.morita119.com/en
Representative: Masayoshi Kato ,President
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Telephone: +81-6-6208-1910
Scheduled date to file semi-annual securities report: November 6, 2026
Scheduled date to commence dividend payments: December 1, 2026
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	46,394	(1.7)	3,298	(35.8)	3,333	(36.6)	2,432	(25.4)
September 30, 2025	47,187	10.7	5,136	23.1	5,260	24.5	3,260	27.6

Note: Comprehensive income For the six months ended September 30, 2026: ¥ 4,524 million [9.3%]
For the six months ended September 30, 2025: ¥ 4,137 million [(10.4) %]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2026	59.27	-
September 30, 2025	76.22	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2026	148,080	105,912	70.7
March 31, 2026	146,006	102,476	69.3

Reference: Equity
As of September 30, 2026: ¥ 104,627 million
As of March 31, 2026: ¥ 101,205 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	29.00	-	35.00	64.00
Fiscal year ending March 31, 2027	-	40.00			
Fiscal year ending March 31, 2027 (Forecast)			-	40.00	80.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	115,500	(0.9)	14,500	(6.2)	15,000	(0.3)	9,700	2.6	236.59

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies ( )

Excluded: - companies ( )

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	45,418,542 shares
As of March 31, 2026	45,418,542 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	4,307,401 shares
As of March 31, 2026	4,446,768 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2026	41,047,131 shares
Six months ended September 30, 2025	42,774,162 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Statement regarding the proper use of financial forecasts and other remarks

Descriptions regarding the future, including the financial projections contained in this report, are based on certain assumptions currently available to the Company, which are, at the discretion of the Company, deemed reasonable, and the Company gives no guarantees that it will achieve these results. In addition, actual financial results may significantly vary due to various factors.

Contents of attachments

Semi-annual Consolidated Financial Statements and Primary Notes
(Semi-annual Consolidated Balance Sheet).....2
(Semi-annual Consolidated Statement of Income).....4
(Semi-annual Consolidated Statement of Comprehensive Income).....5
(Semi-annual Consolidated Statement of Cash Flows).....6
(Segment Information).....7

Supplementary Information
(Production performance, Order intake, Order backlog and Sales performance).....8

Semi-annual Consolidated Financial Statements and Primary Notes

Semi-annual Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	26,544	25,376
Notes and accounts receivable - trade, and contract assets	30,301	19,079
Electronically recorded monetary claims - operating	2,926	2,300
Merchandise and finished goods	4,475	8,319
Work in process	14,043	20,525
Raw materials and supplies	10,574	11,184
Other	1,776	2,621
Allowance for doubtful accounts	(257)	(202)
Total current assets	90,384	89,206
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	12,021	11,910
Machinery, equipment and vehicles, net	2,506	2,390
Land	18,647	18,647
Construction in progress	226	409
Other, net	1,046	1,068
Total property, plant and equipment	34,448	34,427
Intangible assets	1,155	1,056
Investments and other assets		
Investment securities	15,234	19,024
Retirement benefit asset	2,469	2,478
Other	2,630	2,202
Allowance for doubtful accounts	(315)	(314)
Total investments and other assets	20,018	23,390
Total non-current assets	55,622	58,874
Total assets	146,006	148,080

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	13,034	11,149
Electronically recorded obligations - operating	3,657	3,475
Short-term borrowings	908	1,097
Income taxes payable	3,479	1,518
Provision for bonuses	1,742	1,785
Provision for bonuses for directors (and other officers)	260	83
Provision for product warranties	335	369
Provision for recall	63	62
Other	10,190	11,542
Total current liabilities	33,673	31,084
Non-current liabilities		
Retirement benefit liability	3,532	3,636
Provision for retirement benefits for directors (and other officers)	18	14
Other	6,306	7,432
Total non-current liabilities	9,857	11,083
Total liabilities	43,530	42,168
Net assets		
Shareholders' equity		
Share capital	4,746	4,746
Capital surplus	2,677	2,782
Retained earnings	91,367	92,366
Treasury shares	(7,678)	(7,436)
Total shareholders' equity	91,112	92,458
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	7,241	9,833
Deferred gains or losses on hedges	5	(92)
Revaluation reserve for land	(2,603)	(2,603)
Foreign currency translation adjustment	4,132	3,780
Remeasurements of defined benefit plans	1,317	1,250
Total accumulated other comprehensive income	10,093	12,168
Non-controlling interests	1,270	1,284
Total net assets	102,476	105,912
Total liabilities and net assets	146,006	148,080

Semi-annual Consolidated Statements of Income and Comprehensive Income

Semi-annual Consolidated Statement of Income

(Millions of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Net sales	47,187	46,394
Cost of sales	33,284	33,499
Gross profit	13,903	12,894
Selling, general and administrative expenses	8,766	9,596
Operating profit	5,136	3,298
Non-operating income		
Interest income	25	36
Dividend income	152	165
Rental income	39	39
Foreign exchange gains	183	-
Other	155	199
Total non-operating income	555	441
Non-operating expenses		
Interest expenses	15	44
Rental expenses	7	8
Foreign exchange losses	-	230
Share of loss of entities accounted for using equity method	374	111
Other	34	10
Total non-operating expenses	432	405
Ordinary profit	5,260	3,333
Extraordinary income		
Gain on sale of non-current assets	55	-
Gain on liquidation of subsidiaries and associates	-	521
Total extraordinary income	55	521
Extraordinary losses		
Loss on sale and retirement of non-current assets	0	1
Total extraordinary losses	0	1
Profit before income taxes	5,315	3,853
Income taxes	2,036	1,405
Profit	3,279	2,447
Profit attributable to non-controlling interests	19	14
Profit attributable to owners of parent	3,260	2,432

Semi-annual Consolidated Statement of Comprehensive Income

(Millions of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Profit	3,279	2,447
Other comprehensive income		
Valuation difference on available-for-sale securities	772	2,593
Deferred gains or losses on hedges	2	(97)
Foreign currency translation adjustment	197	86
Remeasurements of defined benefit plans, net of tax	(43)	(67)
Share of other comprehensive income of entities accounted for using equity method	(70)	(438)
Total other comprehensive income	858	2,076
Comprehensive income	4,137	4,524
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	4,110	4,508
Comprehensive income attributable to non-controlling interests	27	16

Semi-annual Consolidated Statement of Cash Flows

(Millions of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Cash flows from operating activities		
Profit before income taxes	5,315	3,853
Depreciation	1,153	1,155
Amortization of goodwill	284	-
Increase (decrease) in allowance for doubtful accounts	(5)	(56)
Increase (decrease) in provision for recall loss	(8)	(0)
Interest and dividend income	(177)	(202)
Interest expenses	15	44
Share of loss (profit) of entities accounted for using equity method	374	111
Loss (gain) on sale and retirement of property, plant and equipment	(55)	1
Loss (gain) on liquidation of subsidiaries and associates	-	(521)
Decrease (increase) in accounts receivable - trade, and contract assets	10,366	13,925
Decrease (increase) in inventories	(7,922)	(10,863)
Increase (decrease) in trade payables	(2,488)	(2,034)
Other, net	(1,102)	(1,403)
Subtotal	5,747	4,009
Interest and dividends received	181	209
Interest paid	(15)	(44)
Income taxes paid	(3,277)	(3,379)
Net cash provided by (used in) operating activities	2,636	795
Cash flows from investing activities		
Purchase of property, plant and equipment	(373)	(643)
Proceeds from sale of property, plant and equipment	212	-
Payments for retirement of property, plant and equipment	-	(1)
Purchase of intangible assets	(196)	(56)
Proceeds from liquidation of subsidiaries and associates	-	313
Other, net	(160)	(208)
Net cash provided by (used in) investing activities	(517)	(597)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	730	183
Dividends paid	(1,408)	(1,432)
Dividends paid to non-controlling interests	(2)	(2)
Other, net	(141)	(136)
Net cash provided by (used in) financing activities	(821)	(1,388)
Effect of exchange rate change on cash and cash equivalents	89	(145)
Net increase (decrease) in cash and cash equivalents	1,386	(1,336)
Cash and cash equivalents at beginning of period	29,724	26,268
Cash and cash equivalents at end of period	31,111	24,932

Segment Information

Ⅰ. For the six months ended September 30, 2025 (from April 1, 2025 to September 30, 2025)

1. Information concerning net sales, profit or loss by reporting segment, and information on disaggregation of revenue

Millions of yen

	Reporting segment				Total
	Fire Fighting Vehicles	Fire Protection Equipment & Systems	Recycling Machines	Environmental Conservation Vehicles	
Net Sales:					
Revenue from Contracts with Customers	26,136	11,911	2,895	6,217	47,160
Other revenue	—	—	—	27	27
Sales to external customers	26,136	11,911	2,895	6,244	47,187
Inter segment sales or transfers	130	158	5	39	334
Total	26,267	12,070	2,900	6,283	47,522
Segment profit	2,005	2,297	396	446	5,145

2. Differences between the total amounts of reporting segments and the amounts stated in the consolidated financial statements and the main contents of the differences (matters related to the adjustment of differences)

Millions of yen

Profit	Amount
Total amount of reporting segments	5,145
Elimination of inter-segment transaction	—
Adjusted amount of inventories	(8)
Operating profit in the consolidated financial statements	5,136

3. Information related to losses on the impairment of fixed assets or goodwill for each reportable segment

Not applicable.

Ⅱ. For the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

1. Information concerning net sales, profit or loss by reporting segment, and information on disaggregation of revenue

Millions of yen

	Reporting segment				Total
	Fire Fighting Vehicles	Fire Protection Equipment & Systems	Recycling Machines	Environmental Conservation Vehicles	
Net Sales:					
Revenue from Contracts with Customers	26,441	10,838	2,444	6,622	46,346
Other revenue	—	—	—	47	47
Sales to external customers	26,441	10,838	2,444	6,669	46,394
Inter segment sales or transfers	77	134	1	77	291
Total	26,518	10,973	2,446	6,747	46,685
Segment profit	1,076	1,344	354	523	3,297

2. Differences between the total amounts of reporting segments and the amounts stated in the consolidated financial statements and the main contents of the differences (matters related to the adjustment of differences)

Millions of yen

Profit	Amount
Total amount of reporting segments	3,297
Elimination of inter-segment transaction	—
Adjusted amount of inventories	0
Operating profit in the consolidated financial statements	3,298

3. Information related to losses on the impairment of fixed assets or goodwill for each reportable segment

Not applicable.

Supplementary Information

[Production performance, Order intake, Order backlog and Sales performance]

(1)Production performance

Production performance by segment for the six months ended September 30, 2026

Reporting segment	Production performance (Millions of yen)	Year on year change (%)
Fire Fighting Vehicles	34,549	10.3
Fire Protection Equipment & Systems	9,899	(12.2)
Recycling Machines	4,125	28.7
Environmental Conservation Vehicles	7,251	12.5
Total	55,825	6.8

Note: 1. Inter-segment transactions are offset and eliminated.

2. The amount indicated above are shown as sales price.

3. The amount indicated above do not include consumption and other taxes.

(2)Order intake and Order backlog

Order intake and Order backlog by segment for the six months ended September 30, 2026

Reporting segment	Order Intake (Millions of yen)	Year on year change (%)	Order backlog (Millions of yen)	Year on year change (%)
Fire Fighting Vehicles	52,691	1.5	77,564	9.6
Fire Protection Equipment & Systems	6,576	21.2	9,234	28.7
Recycling Machines	3,394	11.5	5,333	(0.1)
Environmental Conservation Vehicles	8,506	29.8	14,191	24.6
Total	71,168	6.3	106,324	12.3

Note: 1. Inter-segment transactions are offset and eliminated.

2. The amount indicated above are shown as sales price.

3. The amount indicated above do not include consumption and other taxes.

4. The amount of Fire Protection Equipment & Systems Business do not include those of the fire protection equipment department because it conducts make-to-stock production.

(3)Sales performance

Sales performance by segment for the six months ended September 30, 2026

Reporting segment	Sales performance (Millions of yen)	Year on year change (%)
Fire Fighting Vehicles	26,441	1.2
Fire Protection Equipment & Systems	10,838	(9.0)
Recycling Machines	2,444	(15.5)
Environmental Conservation Vehicles	6,669	6.8
Total	46,394	(1.7)

Note: 1. Inter-segment transactions are offset and eliminated.

2.The amount indicated above do not include consumption and other taxes.