July 31, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: MORITA HOLDINGS CORPORATION
Listing: Tokyo Stock Exchange
Securities code: 6455
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	18,849	3.2	540	(60.8)	694	(54.9)	754	(2.1)
June 30, 2025	18,260	(1.9)	1,377	(3.8)	1,539	(7.9)	770	(22.4)

Note: Comprehensive income For the three months ended June 30, 2026: ¥ 2,111 million [173.9%]
For the three months ended June 30, 2025: ¥ 770 million [(62.6) %]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	18.41	-
June 30, 2025	18.03	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	143,290	103,255	71.2
March 31, 2026	146,006	102,476	69.3

Reference: Equity
As of June 30, 2026: ¥ 101,988 million
As of March 31, 2026: ¥ 101,205 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	29.00	-	35.00	64.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		40.00	-	40.00	80.00

Note: Revisions to the forecast of cash dividends most recently announced: Yes

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	115,500	(0.9)	14,500	(6.2)	15,000	(0.3)	9,700	2.6	236.59

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None
Newly included: - companies ( )
Excluded: - companies ( )

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement
(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
(ii) Changes in accounting policies due to other reasons: None
(iii) Changes in accounting estimates: None
(iv) Restatement: None

(4) Number of issued shares (common shares)
(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	45,418,542 shares
As of March 31, 2026	45,418,542 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	4,410,369 shares
As of March 31, 2026	4,446,768 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	40,999,115 shares
Three months ended June 30, 2025	42,729,974 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Statement regarding the proper use of financial forecasts and other remarks

Descriptions regarding the future, including the financial projections contained in this report, are based on certain assumptions currently available to the Company, which are, at the discretion of the Company, deemed reasonable, and the Company gives no guarantees that it will achieve these results. In addition, actual financial results may significantly vary due to various factors.

Contents of attachments

Quarterly Consolidated Financial Statements and Primary Notes

Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	26,544	27,719
Notes and accounts receivable - trade, and contract assets	30,301	14,419
Electronically recorded monetary claims - operating	2,926	2,847
Merchandise and finished goods	4,475	6,170
Work in process	14,043	19,547
Raw materials and supplies	10,574	12,030
Other	1,776	2,726
Allowance for doubtful accounts	(257)	(186)
Total current assets	90,384	85,274
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	12,021	11,965
Machinery, equipment and vehicles, net	2,506	2,404
Land	18,647	18,647
Construction in progress	226	393
Other, net	1,046	1,088
Total property, plant and equipment	34,448	34,500
Intangible assets	1,155	1,084
Investments and other assets		
Investment securities	15,234	18,104
Retirement benefit asset	2,469	2,474
Other	2,630	2,167
Allowance for doubtful accounts	(315)	(314)
Total investments and other assets	20,018	22,431
Total non-current assets	55,622	58,016
Total assets	146,006	143,290

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	13,034	10,744
Electronically recorded obligations - operating	3,657	3,503
Short-term borrowings	908	1,884
Income taxes payable	3,479	418
Provision for bonuses	1,742	862
Provision for bonuses for directors (and other officers)	260	49
Provision for product warranties	335	350
Provision for recall	63	63
Other	10,190	11,325
Total current liabilities	33,673	29,200
Non-current liabilities		
Retirement benefit liability	3,532	3,604
Provision for retirement benefits for directors (and other officers)	18	14
Other	6,306	7,215
Total non-current liabilities	9,857	10,834
Total liabilities	43,530	40,035
Net assets		
Shareholders' equity		
Share capital	4,746	4,746
Capital surplus	2,677	2,717
Retained earnings	91,367	90,688
Treasury shares	(7,678)	(7,615)
Total shareholders' equity	91,112	90,536
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	7,241	9,199
Deferred gains or losses on hedges	5	(98)
Revaluation reserve for land	(2,603)	(2,603)
Foreign currency translation adjustment	4,132	3,669
Remeasurements of defined benefit plans	1,317	1,283
Total accumulated other comprehensive income	10,093	11,451
Non-controlling interests	1,270	1,267
Total net assets	102,476	103,255
Total liabilities and net assets	146,006	143,290

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	18,260	18,849
Cost of sales	12,544	13,582
Gross profit	5,715	5,266
Selling, general and administrative expenses	4,337	4,725
Operating profit	1,377	540
Non-operating income		
Interest income	11	16
Dividend income	106	117
Rental income	21	19
Foreign exchange gains	115	40
Other	84	99
Total non-operating income	338	293
Non-operating expenses		
Interest expenses	8	19
Rental expenses	2	2
Share of loss of entities accounted for using equity method	136	114
Other	29	3
Total non-operating expenses	176	139
Ordinary profit	1,539	694
Extraordinary income		
Gain on sale of non-current assets	1	-
Gain on liquidation of subsidiaries and associates	-	521
Total extraordinary income	1	521
Extraordinary losses		
Loss on sale and retirement of non-current assets	0	0
Total extraordinary losses	0	0
Profit before income taxes	1,541	1,215
Income taxes	775	466
Profit	765	748
Loss attributable to non-controlling interests	(5)	(6)
Profit attributable to owners of parent	770	754

Quarterly Consolidated Statement of Comprehensive Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit	765	748
Other comprehensive income		
Valuation difference on available-for-sale securities	315	1,962
Deferred gains or losses on hedges	(0)	(103)
Foreign currency translation adjustment	(226)	(24)
Remeasurements of defined benefit plans, net of tax	(31)	(33)
Share of other comprehensive income of entities accounted for using equity method	(51)	(438)
Total other comprehensive income	5	1,362
Comprehensive income	770	2,111
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	770	2,112
Comprehensive income attributable to non-controlling interests	0	(1)

Quarterly Consolidated Statement of Cash Flows

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Cash flows from operating activities		
Profit before income taxes	1,541	1,215
Depreciation	568	564
Amortization of goodwill	140	-
Increase (decrease) in allowance for doubtful accounts	(18)	(71)
Increase (decrease) in provision for recall loss	(7)	(0)
Interest and dividend income	(117)	(133)
Interest expenses	8	19
Share of loss (profit) of entities accounted for using equity method	136	114
Loss (gain) on sale and retirement of property, plant and equipment	(1)	0
Loss (gain) on liquidation of subsidiaries and associates	-	(521)
Decrease (increase) in accounts receivable - trade, and contract assets	15,203	16,871
Decrease (increase) in inventories	(7,531)	(8,733)
Increase (decrease) in trade payables	(2,822)	(2,775)
Other, net	(1,460)	(1,387)
Subtotal	5,639	5,162
Interest and dividends received	117	133
Interest paid	(8)	(19)
Income taxes paid	(3,255)	(3,394)
Net cash provided by (used in) operating activities	2,493	1,882
Cash flows from investing activities		
Purchase of property, plant and equipment	(196)	(274)
Proceeds from sale of property, plant and equipment	34	-
Payments for retirement of property, plant and equipment	-	(0)
Purchase of intangible assets	(88)	(21)
Other, net	(76)	(84)
Net cash provided by (used in) investing activities	(326)	(380)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	-	981
Dividends paid	(1,390)	(1,413)
Dividends paid to non-controlling interests	(2)	(2)
Other, net	(67)	(71)
Net cash provided by (used in) financing activities	(1,460)	(505)
Effect of exchange rate change on cash and cash equivalents	117	93
Net increase (decrease) in cash and cash equivalents	824	1,090
Cash and cash equivalents at beginning of period	29,724	26,268
Cash and cash equivalents at end of period	30,549	27,359

Segment Information

Ⅰ. For the three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

1. Information concerning net sales, profit or loss by reporting segment, and information on disaggregation of revenue

Millions of yen

	Reporting segment				Total
	Fire Fighting Vehicles	Fire Protection Equipment & Systems	Recycling Machines	Environmental Conservation Vehicles	
Net Sales:					
Revenue from Contracts with Customers	8,312	5,900	1,390	2,629	18,233
Other revenue	―	―	―	26	26
Sales to external customers	8,312	5,900	1,390	2,656	18,260
Inter segment sales or transfers	56	85	5	17	165
Total	8,369	5,986	1,395	2,673	18,425
Segment profit	116	995	181	94	1,386

2. Differences between the total amounts of reporting segments and the amounts stated in the consolidated financial statements and the main contents of the differences (matters related to the adjustment of differences)

Millions of yen

Profit	Amount
Total amount of reporting segments	1,386
Elimination of inter-segment transaction	―
Adjusted amount of inventories	(8)
Operating profit in the consolidated financial statements	1,377

3. Information related to losses on the impairment of fixed assets or goodwill for each reportable segment

Not applicable.

Ⅱ. For the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

1. Information concerning net sales, profit or loss by reporting segment, and information on disaggregation of revenue

Millions of yen

	Reporting segment				Total
	Fire Fighting Vehicles	Fire Protection Equipment & Systems	Recycling Machines	Environmental Conservation Vehicles	
Net Sales:					
Revenue from Contracts with Customers	9,712	5,321	1,031	2,777	18,842
Other revenue	―	―	―	6	6
Sales to external customers	9,712	5,321	1,031	2,784	18,849
Inter segment sales or transfers	40	84	0	22	148
Total	9,753	5,406	1,031	2,806	18,997
Segment profit (loss)	(104)	490	109	51	547

2. Differences between the total amounts of reporting segments and the amounts stated in the consolidated financial statements and the main contents of the differences (matters related to the adjustment of differences)

Millions of yen

Profit	Amount
Total amount of reporting segments	547
Elimination of inter-segment transaction	―
Adjusted amount of inventories	(6)
Operating profit in the consolidated financial statements	540

3. Information related to losses on the impairment of fixed assets or goodwill for each reportable segment

Not applicable.

Supplementary Information

[Production performance, Order intake, Order backlog and Sales performance]

(1)Production performance

Production performance by segment for the three months ended June 30, 2026

Reporting segment	Production performance (Millions of yen)	Year on year change (%)
Fire Fighting Vehicles	13,976	(3.7)
Fire Protection Equipment & Systems	4,616	(20.5)
Recycling Machines	1,850	14.4
Environmental Conservation Vehicles	3,540	15.6
Total	23,984	(4.1)

Note: 1. Inter-segment transactions are offset and eliminated.

2. The amount indicated above are shown as sales price.

3. The amount indicated above do not include consumption and other taxes.

(2)Order intake and Order backlog

Order intake and Order backlog by segment for the three months ended June 30, 2026

Reporting segment	Order Intake (Millions of yen)	Year on year change (%)	Order backlog (Millions of yen)	Year on year change (%)
Fire Fighting Vehicles	31,792	(10.7)	72,751	1.7
Fire Protection Equipment & Systems	3,329	36.6	8,459	16.7
Recycling Machines	1,509	(0.7)	4,862	(8.6)
Environmental Conservation Vehicles	4,487	36.8	14,058	20.1
Total	41,118	(4.1)	100,131	4.5

Note: 1. Inter-segment transactions are offset and eliminated.

2. The amount indicated above are shown as sales price.

3. The amount indicated above do not include consumption and other taxes.

4. The amount of Fire Protection Equipment & Systems Business do not include those of the fire protection equipment department because it conducts make-to-stock production.

(3)Sales performance

Sales performance by segment for the three months ended June 30, 2026

Reporting segment	Sales performance (Millions of yen)	Year on year change (%)
Fire Fighting Vehicles	9,712	16.8
Fire Protection Equipment & Systems	5,321	(9.8)
Recycling Machines	1,031	(25.9)
Environmental Conservation Vehicles	2,784	4.8
Total	18,849	3.2

Note: 1. Inter-segment transactions are offset and eliminated.

2.The amount indicated above do not include consumption and other taxes.