



From April 1, 2023 to March 31, 2024

Securities Identification Code: 6455

TOP MESSAGE Greeting

Thank you for your continuing support.

The Morita Group was founded in 1907. The engineering and manufacturing skills we learned along the way, after developing Japan's first gasoline-powered fire pump, became the foundation that allowed us to continue taking firefighting technology forward, and we have constantly safeguarded the lives and assets of people from fires and disasters. Today, we safeguard human lives and the environment more broadly by developing recycling facilities and environmental conservation vehicles.

Safeguarding lives and the environment. Securing peace of mind. Technology, powered by visionary challenge. We define our purpose - our reason for being in society – as follows.

Precisely because this is an era of radical change and high uncertainty, we believe it is more important than ever to clarify our reason for being and the values we can provide to society, and bring together the capabilities of people with an unflagging passion for change.

Our commitment to this remains continuing and unwavering, as we dedicate ourselves to securing a future filled with peace of mind. Through our advanced technology - the source of so many groundbreaking products - we must constantly reinvent ourselves, and keep tackling the challenges of creating a sustainable future. I hope we can count on your continuing support for the Morita Group as we move forward.

Masahiro Nakajima Chairman & CEO Shinichi Kanaoka President



In the results for this consolidated fiscal year, in comparison with the previous period, the orders received increased by 2,566 million yen to 87,443 million yen (up 3.0%), and net sales increased by 13,860 million yen to 95,205 million yen (up 17.0%). As for profit and loss, in comparison with the previous consolidated fiscal year, operating income increased by 4,371 million yen to 9,453 million yen (up 86.0%), ordinary income increased by 3,714 million yen to 9,627 million yen (up 62.8%), and profit attributable to owners of parent increased by 2,014 million to 6,011 million yen (up 50.4%).

Overview of 91st Term





During the period of this consolidated fiscal year, the outlook for the Japanese economy remained uncertain due to the ongoing depreciation of the yen in foreign exchange markets and rising energy and raw material prices.

In this business environment, the Morita Group has been working on various measures to enhance corporate value with the aim of becoming a Global Fire Fighting and Disaster Prevention Solutions Company as stated in our Mid-term Plan "Morita Reborn 2025."

MORITA NEWS

Fire Fighting Vehicles Business Launched "Integrate One," a heavy-duty chemical and water tower truck with a foam liquid tank

In response to the multiple accidents at petrochemical complexes where large quantities of hazardous materials and high-pressure gas were accumulated during the 1960s to the 1970s, the Petroleum Industrial Complexes Prevention Act was enacted in December 1976. The act is to oblige specific business operators handling hazardous materials to deploy a three-piece set of fire trucks (water tower truck, chemical tender and foam liquid tanker).

Later, in 2006, a partial revision of the Order for Enforcement of the Act on the Prevention of Disaster in Petroleum Industrial Complexes made it possible to replace these three types of fire truck with heavy-duty chemical and water tower truck, with the functions of a chemical tender added to a water tower truck, and foam liquid tanker (a two-piece set of fire trucks). Until now, Morita has provided the market with fire trucks corresponding to these three-piece and two-piece sets of fire trucks.

In 2023, Morita developed the "Integrate One" (heavy-duty chemical and water tower truck with a foam liquid tank) that integrates the functions of these fire trucks into a single vehicle. The main feature of "Integrate One" is that it allows a small number of people to start firefighting activities quickly because the connection of each vehicle is not required.

In May 2023, the Order for Enforcement of the Act on the Prevention of Disaster in Petroleum Industrial Complexes was partially amended, allowing the operation of heavy-duty chemical and water tower truck with a foam liquid tank. We announced the product at the Tokyo International Fire and Safety Exhibition 2023, held in June 2023, and has started sales.

Morita will continue to provide easy-to-use solutions and reliable solutions for everyone involved in the firefighting business.

Fire Protection Equipment & Systems Business " Factory Fire Fighting and Disaster Prevention Solutions " initiative

Morita Miyata Corporation interviews companies that are looking to renew their fire protection equipment as a BCP (Business Continuity Plan) measure due to the return of manufacturing to Japan and increased disaster prevention awareness, in terms of both "mandatory installation" in accordance with firefighting-related regulations and "optional installation" carried out voluntarily by customers. We are working on "Factory Fire Fighting and Disaster Prevention Solutions" as a new business in which we can demonstrate our wide ranging product knowledge, understanding of firefighting-related regulations and ability to make proposals that we have cultivated in firefighting equipment business to date. In fiscal year 2023, we received and completed multiple orders for large projects, including the factory of a major electronics manufacturer.

In addition, together with Morita Environmental Tech Corporation, we are also working to create solutions for fires at waste treatment facilities, and are aiming to expand the market and make a leap forward become a Fire Fighting and Disaster Prevention Solutions Company by stimulating moves to create synergistic effects within the group.

Watch video

Recycling Machines Business Launched " Tras-Hopper™" a mobile cutting machine

\sim We have realized the expansion of flexibility and greater stability of operations, and the reduction of installation costs \sim

Morita Environmental Tech Corporation has launched the mobile cutting machine "Tras-Hopper™". In response to the growing problem of climate change, the global trend toward a circular economy and carbon neutrality are accelerating. In the steel industry too, there is a clear trend to replace some of the conventional blast furnace production with electric furnaces in order to reduce CO₂ emissions.

While it is observed that there will be a shortage of steel scrap which is the main raw material for electric furnaces in Japan in the future, more

efficient and flexible processing and steel scrap operation are required. To solve these issues, we have developed the "Tras-Hopper™" mobile cutting machine as a new solution not only for the conventional steel scrap industry, but also for direct processing in places such as areas affected by large-scale disasters and building demolition sites.

We also exhibited this product at the New Environmental Exposition 2024, held in May 2024, and received great interest from visitors.

Related video clip

" Tras-Hopper™" mobile cutting machine (Morita Environmental Tech Corporation) https://youtu.be/uucQl2dO0Nk?si=FCt3Cq8sloS40Fk6







Cover Page

Picture drawn by Kei Shinguchi (5th grader *at the time of application), winner of the first prize in the 19th "Future fire truck" idea contest for elementary students nationwide.

Financial Highlights (Consolidated)



Company Profile and Stock Information

Company Name	MORITA HOLDINGS CORPORATION
Founded	April 23, 1907
Established	July 23, 1932
Paid-in capital	4,746 million yen
Osaka Head Office	3-6-1 Dosho-machi, Chuo-ku, Osaka-shi, Osaka
Tokyo Head Office	5-36-7 Shiba, Minato-ku, Tokyo
Business	Control/management of business activities of group companies, and being entrusted with indirect management operations

Executives

As of June 21, 2024

Chairman & CEO	Masahiro Nakajima
President	Shinichi Kanaoka
Director and Managing Executive Officer	Shinya Murai
Director	Mitsuo Isoda
Director	Takao Kawanishi
Director	Masaki Hojo
Director	Mari Kaneko
Director	Masayoshi Kato
Director	Hiroyuki Fukunishi
Full-Time Corporate Auditor	Eiji Asada
Full-Time Corporate Auditor	Michihiro Hiraoka
Auditor	Masaru Ota
Auditor	Shozo Nishimura
Managing Executive Officer	Kunio Morimoto
Managing Executive Officer	Mitsuru Ito
Executive Officer	Ritsuo Nishida

Information about the Stock

Fiscal Year	April 1 to March 31		
Annual General	June		
Meeting of Shareholders			
Reference Dates	Annual General Meeting of Shareholders - March 31		
	Year-end Dividend - March 31		
	Interim Dividend - September 30		
	Other dates published in advance as necessary		
Method of Public Notice	Posted as electronic public notice on company website		
	https://www.morita119.com/ir/stock/kohkoku.html		
Shareholder Registry	Sumitomo Mitsui Trust Bank, Limited		
Administrator	1-4-1 Marunouchi, Chiyoda-ku, Tokyo		
Handling Office of	Stock Transfer Agency Department, Sumitomo		
Shareholder Registry	Mitsui Trust Bank, Limited		
Administrator	4-5-33 Kitahama, Chuo-ku, Osaka-shi, Osaka		
(Postal Address)	Stock Transfer Agency Department,		
	Sumitomo Mitsui Trust Bank, Limited		
	2-8-4 Izumi, Suginami-ku, Tokyo, 168-0063		
(Telephone Inquiries)	+81-3-3323-7111		
(Internet Website URL)	https://www.smtb.jp/personal/procedure/agency/		
Stock Exchang Listing	Tokyo Stock Exchange		
Number of shares per unit	100 shares		

Major Group Companies

Major Group Comp	anies		
MORITA CORPORATION	1-5 Techno Pa Japan	ark, Sanda-shi, Hyogo, 669-1339	
		nufacturing and sales of ladder trucks, Ier fire trucks and specialty vehicles.	
MORITA MIYATA	3-5-7 Ariake, K	oto-ku, Tokyo, 135-0063, Japan	
CORPORATION	extinguishing-r	manufacturing and sales of fire elated equipment, mainly of fire firefighting equipment and fire d equipment	
MORITA ENVIRONMENTAL TECH	1530 Konoda-cho, Funabashi-shi, Chiba, 274 0081, Japan		
CORPORATION	Design and construction of waste recycling facilities and other waste disposal facilities. Development manufacturing and sales of large hydraulic equipment		
MORITA ECONOS CORPORATION	28 Techno Park, Sanda-shi, Hyogo, 669-1339, Japan Development, manufacturing and sales of environmenta conservation vehicles such as sanitary vehicles and garbage trucks		
MORITA TECHNOS CORPORATION	Japan Aftercare service ar equipment. Develop	rk, Sanda-shi, Hyogo, 669-1339 Id maintenance of fire trucks and of rescu ment, manufacturing and sales of electroni nd information processing machinery	
BRONTO SKYLIFT OY AB	Teerivuorenkatu 28, FI-33300 Tampere, Finland		
	Development, manufacturing and sales of combined platform ladders and aerial platforms		
Breakdown of Share	es		
by Type of Shareho	lder	As of March 31, 2024	
Treasury shares 7.0% ——		Securities companies	
Other Japanese corporations 8.9%	Total		
Non-Japanese 4 corporations 14.9%	6,918,542 shares	2	
Individuals/others —		Financial institutions	

Major Shareholders (Top 10)

29.6%

As of March 31, 2024

38.5%

The Master Trust Bank of Japan, Ltd. (Trust account) Morita Trading-Partner Shareholding Association The Dai-ichi Life Insurance Company, Limited Mizuho Bank, Ltd. MUFG Bank, Ltd. AIR WATER INC. Custody Bank of Japan, Ltd. Sumitomo Mitsui Banking Corporation Sumitomo Mitsui Trust Bank, Limited	. of shares (thousand)
The Dai-ichi Life Insurance Company, Limited Mizuho Bank, Ltd. MUFG Bank, Ltd. AIR WATER INC. Custody Bank of Japan, Ltd. Sumitomo Mitsui Banking Corporation	4,452
Mizuho Bank, Ltd. MUFG Bank, Ltd. AIR WATER INC. Custody Bank of Japan, Ltd. Sumitomo Mitsui Banking Corporation	2,283
MUFG Bank, Ltd. AIR WATER INC. Custody Bank of Japan, Ltd. Sumitomo Mitsui Banking Corporation	2,123
AIR WATER INC. Custody Bank of Japan, Ltd. Sumitomo Mitsui Banking Corporation	2,087
Custody Bank of Japan, Ltd. Sumitomo Mitsui Banking Corporation	2,048
Sumitomo Mitsui Banking Corporation	1,730
<u> </u>	1,729
Sumitomo Mitsui Trust Bank, Limited	1,707
	1,667
Morita Employee Shareholding Association	935

Notes: 1. Number of shares held is rounded down to the nearest thousand shares. 2. The Company holds treasury shares numbering 3,282 thousand shares.



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