

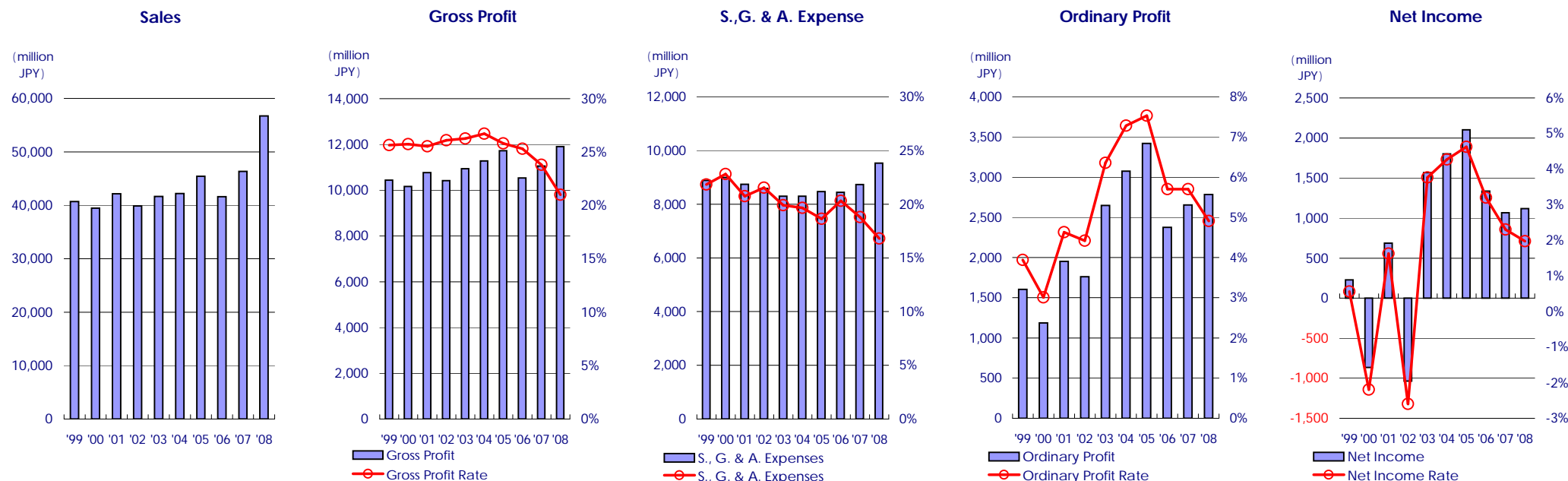
FINANCIAL FACTBOOK 2009

For the year ended March 31,2009

MORITA HOLDINGS CORPORATION

<http://www.morita119.com>

Income Statement (Consolidated)



Items of Income Statement

	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
Sales	40,714 (100.0%)	39,457 (100.0%)	42,165 (100.0%)	39,883 (100.0%)	41,643 (100.0%)	42,197 (100.0%)	45,413 (100.0%)	41,592 (100.0%)	46,357 (100.0%)	56,704 (100.0%)
Cost of Goods Sold	30,270 (74.3%)	29,297 (74.2%)	31,394 (74.4%)	29,468 (73.8%)	30,706 (73.7%)	30,919 (73.2%)	33,691 (74.2%)	31,054 (74.7%)	35,301 (76.1%)	44,794 (79.0%)
Gross Profit	10,443 (25.6%)	10,159 (25.7%)	10,770 (25.5%)	10,415 (26.1%)	10,937 (26.2%)	11,278 (26.7%)	11,722 (25.8%)	10,537 (25.3%)	11,055 (23.8%)	11,910 (21.0%)
S., G. & A. Expense	8,886 (21.8%)	8,992 (22.7%)	8,743 (20.7%)	8,590 (21.5%)	8,292 (19.9%)	8,292 (19.6%)	8,472 (18.6%)	8,441 (20.3%)	8,731 (18.8%)	9,526 (16.8%)
Operating Income	1,556 (3.8%)	1,167 (2.9%)	2,027 (4.8%)	1,825 (4.5%)	2,645 (6.3%)	2,985 (7.0%)	3,249 (7.2%)	2,096 (5.0%)	2,324 (5.0%)	2,383 (4.2%)
Non-operating Income	484 (1.1%)	397 (1.0%)	356 (0.8%)	250 (0.6%)	322 (0.7%)	384 (0.9%)	386 (0.9%)	472 (1.1%)	597 (1.3%)	710 (1.3%)
Non-operating Expense	436 (1.0%)	379 (0.9%)	430 (1.0%)	312 (0.7%)	319 (0.7%)	296 (0.7%)	216 (0.5%)	192 (0.5%)	268 (0.6%)	310 (0.5%)
Ordinary Profit	1,603 (3.9%)	1,186 (3.0%)	1,953 (4.6%)	1,762 (4.4%)	2,647 (6.3%)	3,073 (7.2%)	3,419 (7.5%)	2,376 (5.7%)	2,653 (5.7%)	2,783 (4.9%)
Special Profit	454 (1.1%)	761 (1.9%)	1,577 (3.7%)	97 (0.2%)	228 (0.5%)	482 (1.1%)	254 (0.6%)	564 (1.4%)	281 (0.6%)	323 (0.6%)
Special Expense	1,455 (3.5%)	3,451 (8.7%)	2,142 (5.0%)	3,420 (8.5%)	169 (0.4%)	304 (0.7%)	101 (0.2%)	440 (1.1%)	1,115 (2.4%)	1,594 (2.8%)
Net Income	227 (0.5%)	-865 (-2.1%)	687 (1.6%)	-1,036 (-2.5%)	1,568 (3.7%)	1,801 (4.2%)	2,101 (4.6%)	1,336 (3.2%)	1,066 (2.3%)	1,119 (2.0%)

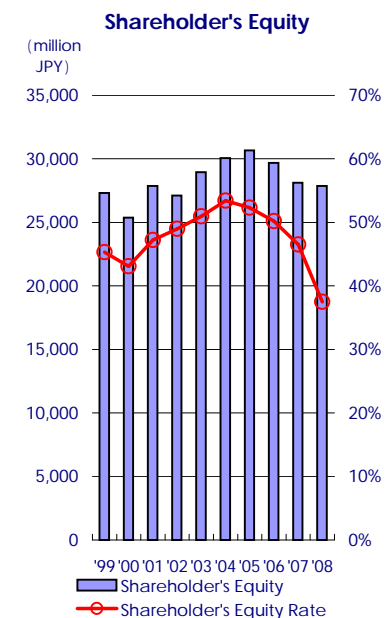
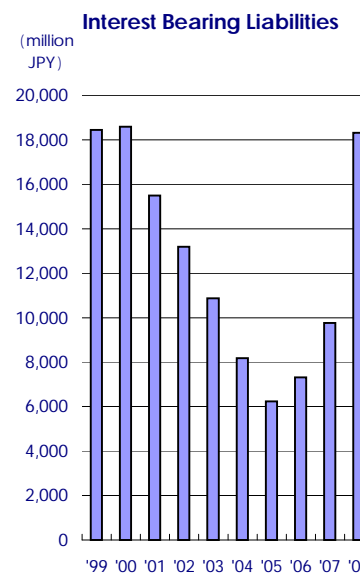
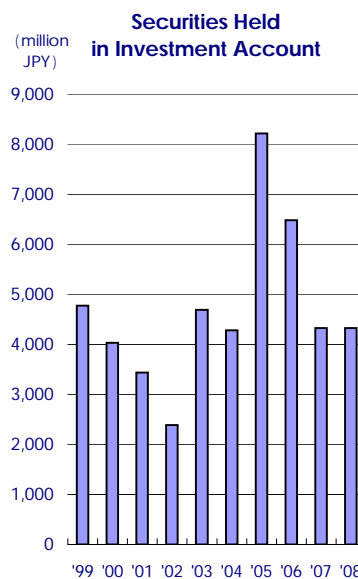
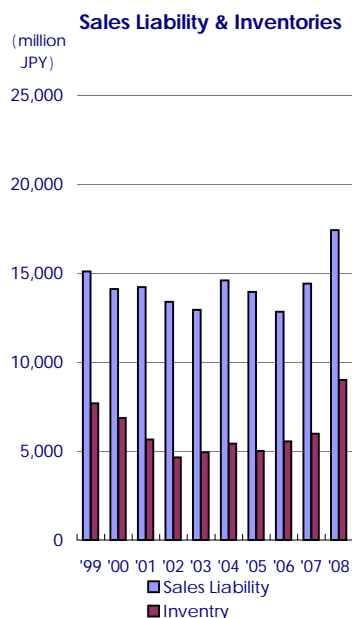
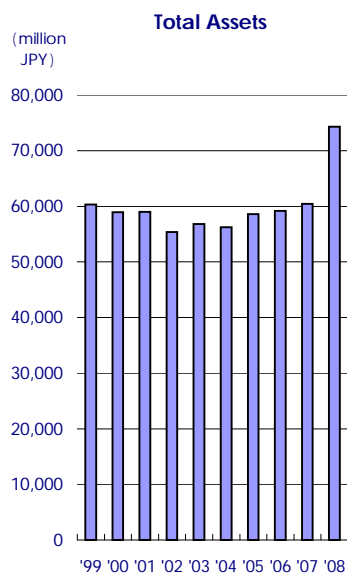
Notes :Gross profit Margin= Gross profit / Sales× 100

S, G, & A Expense Margin = S., G., & A. Expense / Sales × 100

Current Profit Margin = Current Profit / Sales × 100

Net Income Margin = Net Income / Sales × 100

Balance Sheet (Consolidated)



Items on Balance Sheet

	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
Total Assets	60,288 (100.0%)	58,911 (100.0%)	59,003 (100.0%)	55,350 (100.0%)	56,796 (100.0%)	56,242 (100.0%)	58,590 (100.0%)	59,165 (100.0%)	60,456 (100.0%)	74,310 (100.0%)
Current Assets	28,880 (47.9%)	26,708 (45.3%)	25,333 (42.9%)	24,857 (44.9%)	24,499 (43.1%)	23,771 (42.2%)	22,384 (38.2%)	24,294 (41.1%)	25,408 (42.0%)	37,178 (50.0%)
Sales Liabilities	15,086 (25.0%)	14,108 (23.9%)	14,213 (24.1%)	13,379 (24.2%)	12,934 (22.8%)	14,589 (25.9%)	13,932 (23.8%)	12,822 (21.7%)	14,408 (23.8%)	17,403 (23.4%)
Inventory	7,681 (12.7%)	6,848 (11.6%)	5,653 (9.6%)	4,648 (8.4%)	4,920 (8.7%)	5,416 (9.6%)	4,993 (8.5%)	5,540 (9.4%)	5,967 (9.9%)	8,987 (12.1%)
Fixed Assets	31,408 (52.0%)	32,202 (54.6%)	33,670 (57.0%)	30,492 (55.0%)	32,296 (56.9%)	32,470 (57.7%)	36,205 (61.8%)	34,871 (58.9%)	35,047 (58.0%)	37,131 (50.0%)
Property, Plant, and Equipment	24,855 (41.2%)	25,717 (43.6%)	27,533 (46.6%)	26,570 (48.0%)	26,536 (46.7%)	27,083 (48.1%)	26,887 (45.9%)	27,211 (46.0%)	29,170 (48.3%)	30,686 (41.3%)
Intangible Fixed Assets	79 (0.1%)	92 (0.1%)	306 (0.5%)	290 (0.5%)	240 (0.4%)	222 (0.4%)	185 (0.3%)	161 (0.3%)	289 (0.5%)	451 (0.6%)
Investments and Other Assets	6,473 (10.7%)	6,392 (10.8%)	5,831 (9.8%)	3,631 (6.5%)	5,519 (9.7%)	5,164 (9.1%)	9,131 (15.6%)	7,498 (12.7%)	5,587 (9.2%)	5,993 (8.1%)
Investments in Securities	4,773 (7.9%)	4,031 (6.8%)	3,435 (5.8%)	2,384 (4.3%)	4,691 (8.3%)	4,281 (7.6%)	8,213 (14.0%)	6,480 (11.0%)	4,323 (7.2%)	4,324 (5.8%)
Liabilities	31,123 (51.6%)	31,658 (53.7%)	30,861 (52.3%)	27,980 (50.5%)	27,571 (48.5%)	25,904 (46.0%)	27,650 (47.2%)	29,195 (49.3%)	32,048 (53.0%)	44,960 (60.5%)
Current Liabilities	21,595 (35.8%)	20,971 (35.5%)	18,512 (31.3%)	15,952 (28.8%)	18,490 (32.5%)	16,866 (29.9%)	18,884 (32.2%)	18,248 (30.8%)	21,922 (36.3%)	29,506 (39.7%)
Short-term Interest-paying Debt	10,273 (17.0%)	9,608 (16.3%)	4,982 (8.4%)	3,254 (5.9%)	4,493 (7.9%)	2,252 (4.0%)	4,118 (7.0%)	2,288 (3.9%)	4,398 (7.3%)	9,637 (13.0%)
Noncurrent Liabilities	9,527 (15.8%)	10,687 (18.1%)	12,349 (20.9%)	12,028 (21.7%)	9,080 (15.9%)	9,038 (16.0%)	8,765 (15.0%)	10,947 (18.5%)	10,125 (16.7%)	15,453 (20.8%)
Long-term Interest-paying Debt	8,166 (13.5%)	8,977 (15.2%)	10,510 (17.8%)	9,936 (18.0%)	6,382 (11.2%)	5,930 (10.5%)	2,112 (3.6%)	5,024 (8.5%)	5,363 (8.9%)	8,677 (11.7%)
Minority Shareholder's Equity	1,859 (3.0%)	1,871 (3.1%)	267 (0.4%)	262 (0.4%)	274 (0.4%)	286 (0.5%)	280 (0.5%)	-	-	-
Shareholder's Equity	27,306 (45.2%)	25,382 (43.0%)	27,874 (47.2%)	27,107 (48.9%)	28,950 (50.9%)	30,051 (53.4%)	30,659 (52.3%)	29,969 (50.7%)	28,408 (47.0%)	29,349 (39.5%)
Common Stock	4,640 (7.6%)	4,640 (7.8%)	4,746 (8.0%)	4,746 (8.5%)	4,746 (8.3%)	4,746 (8.4%)	4,746 (8.1%)	4,746 (8.0%)	4,746 (7.9%)	4,746 (6.4%)
Owner's Equity	-0 (-0.0%)	-168 (-0.2%)	-168 (-0.2%)	-106 (-0.1%)	-719 (-1.2%)	-952 (-1.6%)	-1,610 (-2.7%)	-2,321 (-3.9%)	-2,496 (-4.1%)	-2,711 (-3.6%)
Minority Shareholder's Equity								286 (0.5%)	298 (0.5%)	1,486 (2.0%)

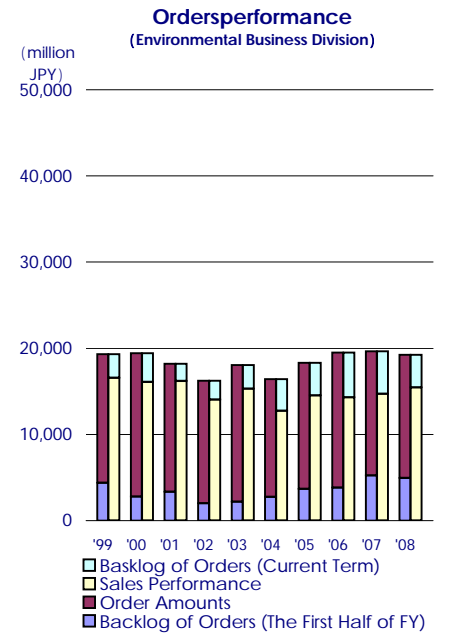
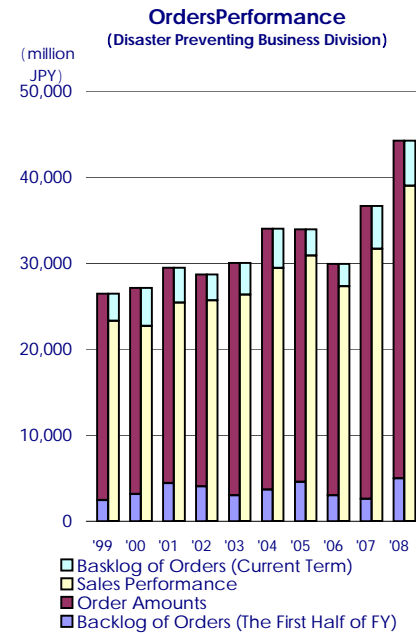
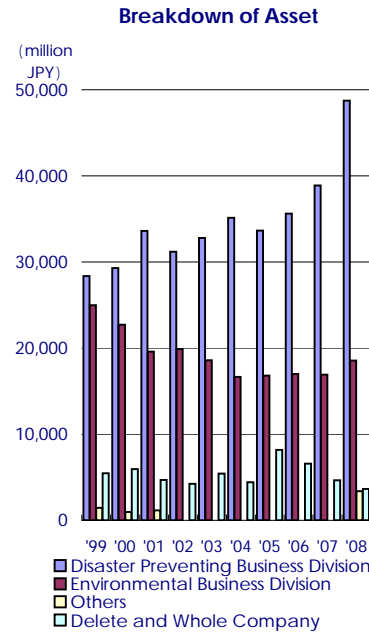
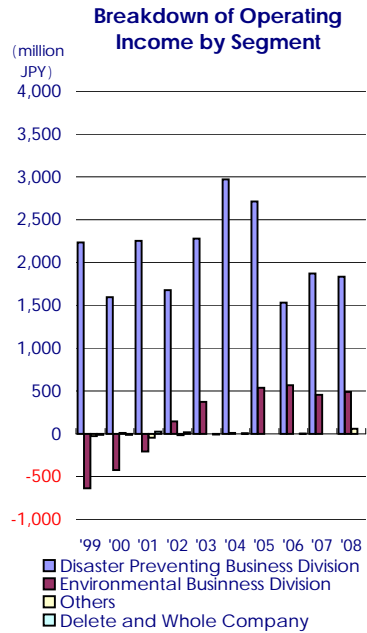
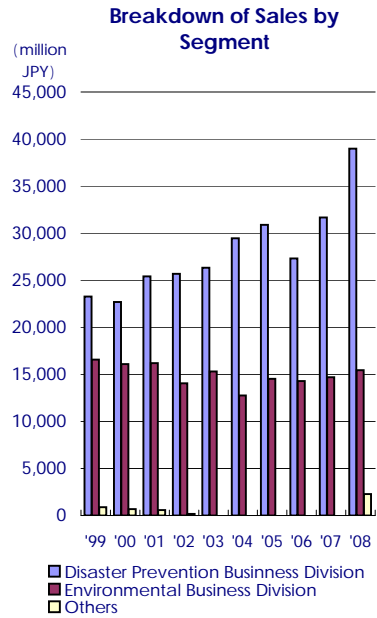
Notes :Bill Receivable and Accounts Receivable

Long-term Interest-paying Debts = Short-term Short-term Debts+ Current Maturities of Long-term Debts + Current Portion of Corporate Bond

Shareholder's Equity Ratio = Shareholder's Equity / Total Assets × 100

Interest-paying Debts = Corporate Bonds + Long-term Debts

Interest-paying Debts =Short-term Debt + Current Maturities of Long-term Debt + Current Maturities of Corporate Bond + Corporate Bonds + Long-term Debts

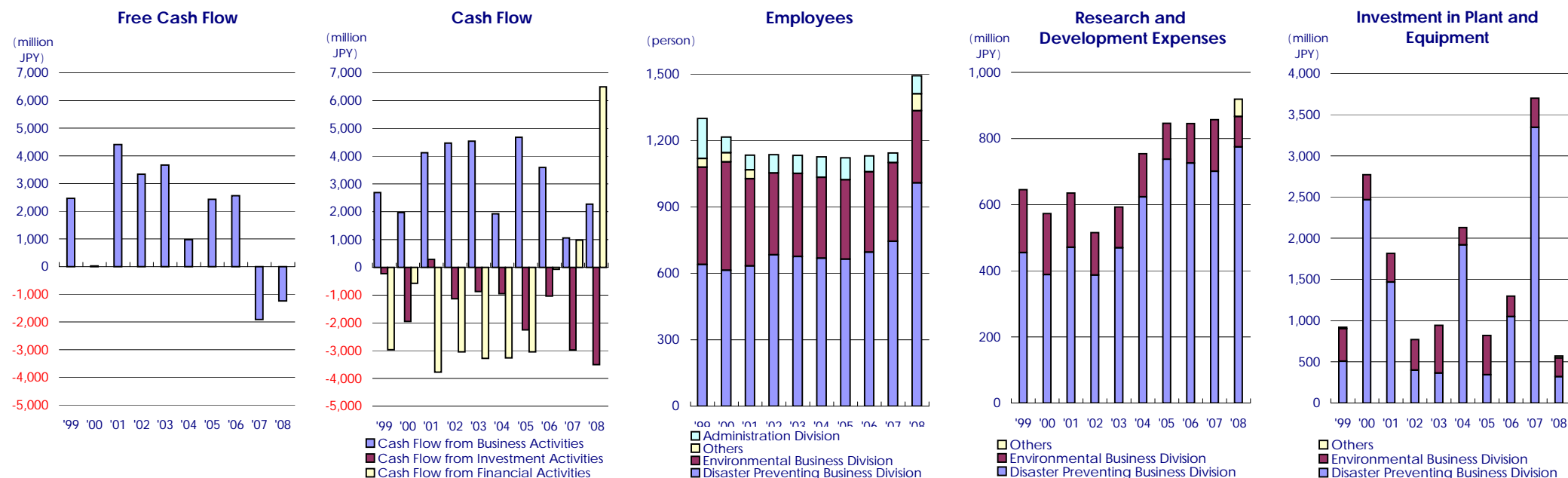


Breakdown Information

	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
Sales	40,714 (100.0%)	39,457 (100.0%)	42,165 (100.0%)	39,883 (100.0%)	41,643 (100.0%)	42,197 (100.0%)	45,413 (100.0%)	41,592 (100.0%)	46,357 (100.0%)	56,704 (100.0%)
Disaster Preventive Business Di	23,275 (57.2%)	22,688 (57.5%)	25,404 (60.2%)	25,665 (64.4%)	26,338 (63.2%)	29,444 (69.8%)	30,892 (68.0%)	27,309 (65.7%)	31,651 (68.3%)	38,975 (68.7%)
Environmental Business Divisor	16,552 (40.7%)	16,092 (40.8%)	16,183 (38.4%)	14,037 (35.2%)	15,305 (36.8%)	12,752 (30.2%)	14,520 (32.0%)	14,283 (34.3%)	14,706 (31.7%)	15,447 (27.2%)
Others	885 (2.2%)	676 (1.7%)	577 (1.4%)	180 (0.5%)					2,281 (0.0%)	
Operating Income	1,556 (100.0%)	1,167 (100.0%)	2,027 (100.0%)	1,825 (100.0%)	2,645 (100.0%)	2,985 (100.0%)	3,249 (100.0%)	2,096 (100.0%)	2,324 (100.0%)	2,383 (100.0%)
Disaster Preventive Business Di	2,235 (143.6%)	1,596 (136.8%)	2,255 (111.2%)	1,679 (92.0%)	2,280 (86.2%)	2,970 (99.5%)	2,712 (83.5%)	1,530 (73.0%)	1,871 (80.5%)	1,836 (77.1%)
Environmental Business Divisor	-636 (-40.9%)	-424 (-36.3%)	-208 (-10.3%)	143 (7.8%)	374 (14.1%)	8 (0.3%)	536 (16.5%)	566 (27.0%)	453 (19.5%)	487 (20.5%)
Others	-27 (-1.7%)	9 (0.8%)	-45 (-2.2%)	-15 (-0.8%)						57 (2.4%)
Delete and Whole company	-14 (-0.9%)	-14 (-1.2%)	25 (1.2%)	17 (0.9%)	-9 (-0.3%)	5 (0.2%)		1 (0.0%)	0 (0.0%)	
Assets	60,288 (100.0%)	58,911 (100.0%)	59,003 (100.0%)	55,350 (100.0%)	56,796 (100.0%)	56,242 (100.0%)	58,590 (100.0%)	59,165 (100.0%)	60,456 (100.0%)	74,310 (100.0%)
Disaster Preventive Business Di	28,370 (47.1%)	29,290 (49.7%)	33,600 (56.9%)	31,207 (56.4%)	32,780 (57.7%)	35,140 (62.5%)	33,628 (57.4%)	35,610 (60.2%)	38,880 (64.3%)	48,728 (65.6%)
Environmental Business Divisor	24,993 (41.5%)	22,715 (38.6%)	19,595 (33.2%)	19,886 (35.9%)	18,595 (32.7%)	16,661 (29.6%)	16,796 (28.7%)	16,986 (28.7%)	16,906 (28.0%)	18,560 (25.0%)
Others	1,444 (2.4%)	956 (1.6%)	1,138 (1.9%)						3,366 (4.5%)	
Delete and Whole company	5,480 (9.1%)	5,949 (10.1%)	4,670 (7.9%)	4,256 (7.7%)	5,419 (9.5%)	4,440 (7.9%)	8,164 (13.9%)	6,568 (11.1%)	4,648 (7.7%)	3,654 (4.9%)
Order Amounts	39,721 (100.0%)	41,210 (100.0%)	40,500 (100.0%)	38,842 (100.0%)	42,882 (100.0%)	44,013 (100.0%)	44,004 (100.0%)	42,593 (100.0%)	48,450 (100.0%)	53,546 (100.0%)
Disaster Preventive Business Di	23,970 (60.3%)	23,960 (58.1%)	25,031 (61.8%)	24,599 (63.3%)	27,215 (63.5%)	30,324 (68.9%)	29,354 (66.7%)	26,888 (63.1%)	34,027 (70.2%)	39,249 (73.3%)
Environmental Business Divisor	14,950 (37.6%)	16,640 (40.4%)	14,858 (36.7%)	14,221 (36.6%)	15,667 (36.5%)	13,688 (31.1%)	14,649 (33.3%)	15,705 (36.9%)	14,422 (29.8%)	14,296 (26.7%)
Others	808 (2.0%)	608 (1.5%)	610 (1.5%)	21 (0.1%)						
Backlog of Orders	6,143 (100.0%)	7,896 (100.0%)	6,231 (100.0%)	5,191 (100.0%)	6,430 (100.0%)	8,246 (100.0%)	6,837 (100.0%)	7,838 (100.0%)	9,931 (100.0%)	9,055 (100.0%)
Disaster Preventive Business Divisio	3,167 (51.6%)	4,440 (56.2%)	4,067 (65.3%)	3,001 (57.8%)	3,682 (57.3%)	4,562 (55.3%)	3,024 (44.2%)	2,603 (33.2%)	4,981 (50.2%)	5,255 (58.0%)
Environmental Business Divisor	2,782 (45.3%)	3,330 (42.2%)	2,005 (32.2%)	2,189 (42.2%)	2,747 (42.7%)	3,683 (44.7%)	3,812 (55.8%)	5,234 (66.8%)	4,951 (49.8%)	3,799 (42.0%)
Others	193 (3.1%)	125 (1.6%)	159 (2.6%)							

unit: million JPY

Cash Flow Statement (Consolidated) & Breakdown Information



Cash Flow Statement										unit: million JPY
	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
Cash Flow from Business Activities	2,690 (100.0%)	1,970 (100.0%)	4,122 (100.0%)	4,470 (100.0%)	4,538 (100.0%)	1,928 (100.0%)	4,676 (100.0%)	3,597 (100.0%)	1,057 (100.0%)	2,269 (100.0%)
Cash Flow from Investment Activities	-229 (-8.5%)	-1,946 (-98.8%)	284 (6.9%)	-1,134 (-25.4%)	-869 (-19.1%)	-953 (-49.4%)	-2,250 (-48.1%)	-1,038 (-28.9%)	-2,972 (-281.2%)	-3,509 (-154.6%)
Cash Flow from Financial Activities	-2,970 (-110.4%)	-579 (-29.4%)	-3,775 (-91.6%)	-3,041 (-68.0%)	-3,280 (-72.3%)	-3,265 (-169.3%)	-3,045 (-65.1%)	-69 (-1.9%)	982 (92.9%)	6,492 (286.1%)
Free Cash Flow	2,461 (91.5%)	24 (1.2%)	4,406 (106.9%)	3,336 (74.6%)	3,669 (80.9%)	975 (50.6%)	2,426 (51.9%)	2,559 (71.1%)	-1,915 (-181.2%)	-1,240 (-54.6%)
Closing balance of Cash and Cash	4,224 (157.0%)	3,670 (186.3%)	4,301 (104.3%)	4,817 (107.8%)	5,238 (115.4%)	2,947 (152.9%)	2,366 (50.6%)	4,856 (135.0%)	3,947 (373.4%)	9,200 (405.5%)

Notes : Free Cash Flow =Cash Flow from Business Activities +Cash Flow fom Investment Activities

Breakdown Information										unit: million JPY
	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
Investment in Plant and Equipment	920 (100.0%)	2,771 (100.0%)	1,818 (100.0%)	769 (100.0%)	945 (100.0%)	2,131 (100.0%)	820 (100.0%)	1,298 (100.0%)	3,699 (100.0%)	571 (100.0%)
Disaster Preventing Business Division	508 (55.2%)	2,466 (89.0%)	1,467 (80.7%)	398 (51.8%)	362 (38.3%)	1,918 (90.0%)	344 (42.0%)	1,048 (80.7%)	3,344 (90.4%)	319 (55.9%)
Environmental Business Division	395 (42.9%)	303 (10.9%)	348 (19.1%)	371 (48.2%)	582 (61.6%)	212 (9.9%)	475 (57.9%)	249 (19.2%)	355 (9.6%)	228 (40.0%)
Others	16 (1.7%)									23 (4.1%)
Depreciation Expense	1,093 (100.0%)	1,038 (100.0%)	1,079 (100.0%)	1,045 (100.0%)	1,002 (100.0%)	986 (100.0%)	945 (100.0%)	890 (100.0%)	884 (100.0%)	1,407 (100.0%)
Disaster Preventing Business Division	501 (100.0%)	498 (100.0%)	635 (100.0%)	609 (100.0%)	577 (100.0%)	555 (100.0%)	578 (100.0%)	532 (100.0%)	501 (100.0%)	1,004 (71.4%)
Environmental Business Division	557 (100.0%)	509 (100.0%)	424 (100.0%)	427 (100.0%)	425 (100.0%)	430 (100.0%)	367 (100.0%)	357 (100.0%)	383 (100.0%)	384 (27.3%)
Others	35 (100.0%)	30 (100.0%)	19 (100.0%)	8 (100.0%)						17 (1.2%)
Research and Development Expens	646 (100.0%)	574 (100.0%)	635 (100.0%)	516 (100.0%)	594 (100.0%)	754 (100.0%)	846 (100.0%)	845 (100.0%)	857 (100.0%)	919 (100.0%)
Disaster Preventing Business Division	455 (70.4%)	388 (67.6%)	471 (74.2%)	387 (75.0%)	469 (79.0%)	623 (82.6%)	737 (87.1%)	726 (85.9%)	701 (81.8%)	775 (84.3%)
Environmental Business Division	190 (29.4%)	185 (32.2%)	164 (25.8%)	128 (24.8%)	124 (20.9%)	131 (17.4%)	109 (12.9%)	120 (14.1%)	156 (18.2%)	91 (9.9%)
Others										53 (5.8%)

Employees										unit: person
	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
Employees	1,299 (100.0%)	1,216 (100.0%)	1,134 (100.0%)	1,136 (100.0%)	1,133 (100.0%)	1,126 (100.0%)	1,124 (100.0%)	1,130 (100.0%)	1,143 (100.0%)	1,492 (100.0%)